

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Comprehensive Income**  
**For the period ended 30 September 2012**  
(These figures have not been audited)

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current quarter ended 30 September 2012 RM'000	Comparative quarter ended 30 September 2011 RM'000	Current year to date 30 September 2012 RM'000	Comparative year to date 30 September 2011 RM'000
(a) Revenue		5,507	5,022	13,445	14,894
(b) Cost of sales		(1,350)	(1,113)	(3,385)	(3,388)
(c) Gross profit		4,157	3,909	10,060	11,506
(d) Other income		424	12	2,584	468
(e) Administrative expenses		(1,704)	(1,445)	(5,045)	(6,944)
(f) Finance costs		-	(155)	(1)	(465)
(g) Profit before Tax		2,877	2,321	7,598	4,565
(h) Income tax expenses	19	(242)	(267)	(913)	(803)
(i) Profit for the period		2,635	2,054	6,685	3,762
(j) Other comprehensive income/(loss) net of tax		-	-	-	-
(k) Total comprehensive income / (loss) for the period		2,635	2,054	6,685	3,762
(l) Attributable to:					
Equity holders of the parent		2,635	2,054	6,685	3,762
Minority interest		-	-	-	-
(m) Basic earning per share (based on weighted average 70,000,000 ordinary shares) (sen)	26	3.76	3.42	9.55	6.27
(n) Fully diluted	26	N/A	N/A	N/A	N/A

**(The Condensed Consolidated Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)**

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Financial Position (unaudited)**  
As at 30 September 2012

	UNAUDITED AS AT END OF CURRENT QUARTER Note 30 SEPTEMBER 2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR END 31 DECEMBER 2011 RM'000
<b>ASSETS</b>		
<b>1 Non-current assets</b>		
Property, plant and equipment	84,046	80,907
Land held for development	926	926
	84,972	81,833
<b>2 Current assets</b>		
Inventories	145	136
Trade and other receivables	6,811	4,443
Cash and bank balances	3,905	5,901
	10,861	10,480
Land held for sale	12,508	12,668
	23,369	23,148
<b>3 Total assets</b>	108,341	104,981
<b>EQUITY</b>		
<b>4 Capital and reserves attributable to equity holders of the Company</b>		
Share Capital	70,000	70,000
Revaluation and other reserves	53,156	53,156
Retained loss	(53,290)	(58,925)
Equity attributable to equity holders of the parent	69,866	64,231
Minority interest	152	152
<b>Total equity</b>	70,018	64,383
<b>LIABILITIES</b>		
<b>5 Non current liabilities</b>		
Deferred tax liabilities	15,580	15,580
Borrowings (interest bearing)	23 13,941	11,986
Retirement benefits	333	171
	29,854	27,737
<b>6 Current liabilities</b>		
Trade and other payables	8,459	12,571
Tax liabilities	-	272
Borrowings (interest bearing)	23 10	18
	8,469	12,861
<b>7 Total liabilities</b>	38,323	40,598
<b>8 Total equity and liabilities</b>	108,341	104,981
<b>9 Net assets per share (RM)</b>	1.00	0.92

(The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Changes In Equity (unaudited)**  
For the period ended 30 September 2012

Attributable to equity holders of the parent

Group	Share Capital RM'000	Share options Reserves RM'000	Revaluation Reserves RM'000	Share Premium Reserves RM'000	Other Reserves RM'000	Accumulated Loss RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
<b>Balance as at 31 December 2010</b>	60,000	5,293	45,974	-	580	(64,426)	47,421	157	47,578
Conversion of RCPS	10,000			1,789	(580)	-	11,209		11,209
Transfer from deferred tax liability	-	-	1,142	-	-	-	1,142	-	1,142
Realisation of revaluation reserve	-	-	(1,042)	-	-	1,042	-	-	-
Total comprehensive income for the period	-	-	-	-	-	4,459	4,459	(5)	4,454
<b>Balance as at 31 December 2011</b>	<u>70,000</u>	<u>5,293</u>	<u>46,074</u>	<u>1,789</u>	<u>-</u>	<u>(58,925)</u>	<u>64,231</u>	<u>152</u>	<u>64,383</u>
<b>At 31 December 2011</b>	70,000	5,293	46,074	1,789	-	(58,925)	64,231	152	64,383
Total Comprehensive income for the period	-	-	-	-	-	6,685	6,685	-	6,685
Dividend paid for the year ended 31 December 2011	-	-	-	-	-	(1,050)	(1,050)	-	(1,050)
<b>Balance as at 30 September 2012</b>	<u>70,000</u>	<u>5,293</u>	<u>46,074</u>	<u>1,789</u>	<u>-</u>	<u>(53,290)</u>	<u>69,866</u>	<u>152</u>	<u>70,018</u>

(The Condensed Consolidated Statements Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Cash Flows**  
**For the period ended 30 September 2012**  
(These figures have not been audited)

	<b>Current year to date 30 September 2012 RM'000</b>	<b>Comparative year to date 30 September 2011 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net profit for the year attributable to equity holders of Company	6,685	3,762
Adjustments for :		
Property, plant and equipment		
- depreciation	1,779	1,576
Interest expense	1	465
Tax expenses	913	-
Provision for retirement benefit	165	-
Operating profit before working capital changes	<u>9,543</u>	<u>5,803</u>
Changes in working capital		
-inventories	(9)	94
-receivables, deposits and prepayment	(2,640)	762
-payables	<u>(4,113)</u>	<u>(6,908)</u>
Cash flow from operations	2,781	(249)
Retirement benefit	(3)	-
Tax paid	<u>(913)</u>	<u>-</u>
Net cash flow (used in) / from operating activities	<u>1,865</u>	<u>(249)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Property, plant and equipment		
- additions	<u>(4,758)</u>	<u>(3,787)</u>
Net cash flow (used in) / from investing activities	<u>(4,758)</u>	<u>(3,787)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Drawdown of term loan	1,957	1,268
Repayment of hire purchase creditors	(10)	-
Dividend paid	<u>(1,050)</u>	<u>-</u>
Net cash flow (used in) / from financing activities	<u>897</u>	<u>1,268</u>
Net (decrease)/increase in Cash & Cash Equivalents	(1,996)	(2,768)
Cash & Cash Equivalents as at 1 January	<u>5,901</u>	<u>8,594</u>
Cash & Cash Equivalents at end of period	<u>3,905</u>	<u>5,826</u>

(The Condensed Consolidated Statement Of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)